

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

KOLLEL MATEH EFRAIM, LLC, a/k/a
MATEH EPHRAIM LLC, a/k/a
KOLED MATEH EFRAIM

Case No. 04-16410 (SMB)

Debtor.

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NOTICE OF APPEAL

Kollel Mateh Efraim, LLC, a/k/a Mateh Ephraim LLC, a/k/a Kolel Mateh Efraim (the "Debtor"), appeals under 28 U.S.C. § 158(a) to the United States District Court for the Southern District of New York from the order of Stuart M. Bernstein, United States Bankruptcy Judge, dated March 6, 2007 and entered March 7, 2007 in a contested matter in this bankruptcy case (ECF Docket No. 99).

The names of all the parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Debtor/Appellant

The Debtor, Kollel Mateh Efraim, LLC, a/k/a Mateh Ephraim LLC, a/k/a Kolel Mateh Efraim

Represented by:

Abraham Backenroth, Esq. (AB-1989)
Scott Krinsky, Esq. (SK-2049)
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Appellee

Helen May Holdings, LLC

Represented by:

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40 Exchange Place
New York, New York 10005
Tel: (212) 785-3041 (DC-7350)

Dated: New York, New York
March 15, 2007

BACKENROTH FRANKEL & KRINSKY, LLP

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